

U. S. Income Tax Return for an S Corporation

Department of the Treasury Internal Revenue Service

Do not file this form unless the corporation has timely filed Form 2553 to elect to be an S corporation. See separate instructions.

2002

For calendar year 2002, or tax year beginning and ending

Header section containing: A Effective date of election as an S corporation (6/14/2000), B Business code no. (541519), C Employer identification no. (58-2556377), D Date incorporated (4/2/2000), E Total assets (see page 11) (\$ 0), and company name (Datamuse Corporation) and address (37 Club Course Drive, Hilton Head Island, SC 29928).

F Check applicable boxes: (1) Initial return (2) Final return (3) Name change (4) Address change (5) Amended return. G Enter number of shareholders in the corporation at end of the tax year (4).

Caution: Include ONLY trade or business income and expenses on lines 1a through 21. See page 11 of the instructions for more information.

Main table with columns for Income, Deductions, and Tax and Payments. Rows include: 1a Gross receipts or sales (71,595), 2 Cost of goods sold, 3 Gross profit, 4 Net gain, 5 Other income, 6 TOTAL INCOME (LOSS) (71,595), 7-20 Deductions (Total 28,715), 21 Ordinary income (loss) (42,880), 22-27 Tax and Payments (Total 0).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here section with signature line (Signature of officer), date (3/7/2003), title (Chief Financial Officer), and a box for 'May the IRS discuss this return with the preparer shown below (see instructions)?' with Yes/No options.

Paid Preparer's Use Only section containing: Preparer's signature (Self Prepared Return), Date (XXXXXXXXXXXX), Check if self-employed, Preparer's SSN or PTIN (XXXXXXXXXXXX), Firm's name (XXXXXXXXXXXX), EIN (XXXXXXXXXXXX), Phone no. (XXXXXXXXXXXX), address, and ZIP code (XXXXXXXXXXXX), State (XX), and ZIP code (XXXXXXXXXXXX).